NO. _____G

IN THE GUARDIANSHIP OF	§	IN THE COUNTY COURT AT LAW
	§	
	§	OF
	§	
_____	§	WALKER COUNTY, TEXAS

□ MINOR □ INCAPACITATED PERSON

ANNUAL ACCOUNT

NOW COMES, _____, Guardian or Administrator of the above numbered and styled Estate and presents herewith the Annual Account of said Estate covering the period, _____, 20 ___ to _____, 20 ___.

RECAPITULATION OF CASH ITEMS

Balance of cash on hand on last annual account	$ _____
+ total receipts during the year	+ _____
- total disbursements during the year	- _____
TOTAL (have bank certify this amount is on deposit)	**$** _____

VALUE OF ALL OTHER PROPERTY

Real Estate	$ _____
Notes	$ _____
Securities	$ _____
Receivables	$ _____
Other: _____	$ _____
TOTAL	**$** _____

RECEIPTS

Source from which received:	Amount
_____	$ _____
_____	$ _____
_____	$ _____
_____	$ _____
TOTAL RECEIPTS	**$** _____

DISBURSEMENTS

Purpose for which expended:		Amount
Court Costs	$	
Bond	$	
Attorney Fees	$	
	$	
	$	
	$	
	$	
	$	
	$	
TOTAL DISBURSEMENTS	**$**	

PROPERTY ADMINISTERED

A complete, accurate and detailed description of the property being administered, the condition of the property and the use being made thereof, and if rented, the terms upon and the price for which rented.

CLAIMS

List of all claims presented against the Estate within the period covered by this account, specifying which have been allowed, which have been paid, which have been rejected, which have been sued upon and the condition of the suit.

SECURITIES

List in detail a description of personal property of the Estate (including bonds, notes, stocks and other securities) include the name of the obligor and oblige, or if payable to bearer, so state; the date of issue and maturity, the rate of interest, serial or other identifying numbers; in what manner the property is secured; and other dates necessary to identify the same fully and how and where held for safekeeping.

_____

_____

_____

_____

_____

_____

_____

OATH

I do solemnly swear that the foregoing Annual Account is a full, complete and accurate accounting of the above styled Estate.

_____

GUARDIAN OF THE ESTATE

SWORN TO AND SUBSCRIBED BEFORE ME, on this _____ day of _____, 20____.

_____

Notary Public, in and for the State of Texas

NO. _____G

IN THE GUARDIANSHIP OF	§	IN THE COUNTY COURT AT LAW
	§	
	§	OF
	§	
_____	§	WALKER COUNTY, TEXAS

□ MINOR □ INCAPACITATED PERSON

REPRESENTATIVE PAYEE REPORT

If you are the ward's representative payee, you must do **one** of the following:

1. Complete this form and attached it to your annual account, **OR**
2. Attach a copy of the most recent Representative Payee Report that you received from the Social Security Administration to your annual report.

Did you, as the representative payee, decide how the ward's funds were spent over the past year?

□ yes □ no

If "no", explain: _____

A. During the last reporting period, what was the total amount of benefits that the Social Security Administration paid you as the representative payee?..... $ _____

B. During that reporting period, how much of the money from question A was spent on food and housing for the ward?..... $ _____

C. During that reporting period, how much of the money from question A was spent on other items for the ward such as clothing, education, medical/dental expenses, recreation or personal items?..... $ _____

D. During that reporting period, how much of the money from question A was saved for the ward's future use?..... $ _____

E. Please account for any remaining funds: _____

_____

I declare under penalty of perjury that all the information on this form and any accompanying statements are true and correct to the best of my knowledge.

_____ _____

Guardian Date

NO. _____G

IN THE GUARDIANSHIP OF	§	IN THE COUNTY COURT AT LAW
	§	
	§	OF
	§	
_____	§	WALKER COUNTY, TEXAS

□ MINOR □ INCAPACITATED PERSON

ORDER APPROVING ANNUAL ACCOUNT

On this day, a regular day in the term of this Court, came on to be considered the foregoing Annual Account, and the Court having examined said report, it is therefore ordered by the Court that the same be, and is hereby in all respects approved.

SIGNED this _____ day of _____, 20_____.

_____

JUDGE PRESIDING